## UNITED STATES SECURITIES AND EXCHANGE COMMISSION

**WASHINGTON, D.C. 20549** 

FORM 8-K
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# CURRENT REPORT Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): June 28, 2019

### Merrimack Pharmaceuticals, Inc.

(Exact Name of Registrant as Specified in its Charter)

	(	<del>-</del>	,		
	Delaware	001-35409	04-3210530		
(State or Other Jurisdiction of Incorporation)		(Commission File Number)	(IRS Employer Identification No.)		
	of faction)	The Number)	rachimenton 140.)		
	One Kendall Square, Suite B7201				
	Cambridge, MA		02139		
(Address of Principal Executive Offices		ve Offices)	(Zip Code)		
Registrant's telephone number, including area code: (617) 441-1000					
(Former Name or Former Address, if Changed Since Last Report)					
	ck the appropriate box below if the Form 8-K filing is in owing provisions (see General Instruction A.2. below):	ntended to simultaneously satisfy the filing	obligation of the registrant under any of the		
	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)				
	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)				
	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))				
	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))				
Seci	urities registered pursuant to Section 12(b) of the Act:				

Indicate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (17 CFR 230.405) or Rule 12b-2 of the Securities Exchange Act of 1934 (17 CFR 240.12b-2).

Title of each class

Common stock, \$0.01 par value

Trading

Symbol(s)

MACK

Emerging growth company  $\square$ 

Name of each exchange

on which registered

Nasdaq Global Market

If an emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or revised financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. 

□

#### Item 1.01. Entry into a Material Definitive Agreement.

On June 28, 2019, Merrimack Pharmaceuticals, Inc. (the "Company") entered into Amendment No. 2 (the "Amendment") to the Asset Purchase Agreement, dated as of May 28, 2019, as amended (the "Asset Purchase Agreement"), by and between the Company and 14ner Oncology, Inc. ("14ner"). The Amendment further amended the Asset Purchase Agreement to extend the closing date of the transaction from June 28, 2019 to July 12, 2019, in each case or as of such earlier date as the parties may agree. The Company granted this extension in order to allow 14ner to secure its financing commitments.

The above description of the Amendment is qualified in its entirety by reference to the terms of the Amendment, filed as Exhibit 2.1 hereto and incorporated herein by reference.

#### Item 9.01. Financial Statements and Exhibits.

(d) Exhibits

Exhibit
No. Description

2.1 <u>Amendment No. 2 to Asset Purchase Agreement, dated as of June 28, 2019, between Merrimack Pharmaceuticals, Inc. and 14ner Oncology, Inc.</u>

#### **SIGNATURE**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: June 28, 2019

MERRIMACK PHARMACEUTICALS, INC.

By: /s/ Jeffrey A. Munsie

Jeffrey A. Munsie General Counsel

#### AMENDMENT NO. 2 TO ASSET PURCHASE AGREEMENT

This AMENDMENT NO. 2 TO ASSET PURCHASE AGREEMENT (this "<u>Amendment</u>") is entered into as of June 28, 2019, by and between 14ner Oncology, Inc., a Delaware corporation (the "<u>Buyer</u>"), and Merrimack Pharmaceuticals, Inc., a Delaware corporation (the "<u>Seller</u>"). The Buyer and Seller are referred to collectively herein as the "<u>Parties</u>." Capitalized terms used herein but not defined shall have the meanings ascribed to such terms in the Agreement (as defined below).

#### Recitals

**WHEREAS**, the Parties entered into that certain Asset Purchase Agreement, dated as of May 28, 2019, as amended by Amendment No. 1 to the Asset Purchase Agreement, dated as of June 24, 2019 (as so amended, the "Agreement"); and

WHEREAS, the Parties desire to amend the Agreement as set forth in this Amendment.

**NOW, THEREFORE**, in consideration of the foregoing and the respective representations, warranties, covenants and agreements set forth below, and for other good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged, the Parties agree as follows:

- 1. Amendment to Agreement. Effective as the date of this Amendment, the Agreement is hereby amended as follows:
  - (a) The first sentence of <u>Section 1.6(a)</u> of the Agreement is hereby amended and restated in its entirety as follows:
  - "(a) The Closing shall take place at 9:30 a.m. on July 12, 2019, or such earlier date as the parties mutually agree in writing (the "Closing Date"), at the offices of Wilmer Cutler Pickering Hale and Dorr LLP, 60 State Street, Boston, Massachusetts 02109, unless another place is agreed to in writing by the Buyer and the Seller."
- 2. <u>Agreement</u>. Except to the extent expressed amended herein, the Agreement is hereby ratified and confirmed in all respects and will remain unmodified and in full force and effect in accordance with its terms.
- 3. <u>Governing Law</u>. This Amendment and any claims arising therefrom shall be governed by and construed in accordance with the Laws of the State of Delaware, without giving effect to any choice or conflict of Law provision or rule that would cause the application of Laws of any jurisdiction other than those of the State of Delaware.

4. <u>Counterparts</u>. This Amendment may be executed in two (2) counterparts, each of which shall be deemed an original but both of which together shall be considered one and the same agreement and shall become effective when counterparts have been signed by each of the parties and delivered to the other party, it being understood that both parties need not sign the same counterpart. This Amendment may be executed and delivered by facsimile or .pdf transmission.

[Remainder of Page Intentionally Left Blank.]

IN WITNESS WHEREOF, the Parties have caused this Amendment to be signed by their respective officers thereunto duly authorized as of the date first written above.

#### MERRIMACK PHARMACEUTICALS, INC.

By: /s/ Jeffrey A. Munsie
Name: Jeffrey A. Munsie
Title: General Counsel

14NER ONCOLOGY, INC.

By: /s/ Steven Elms
Name: Steven Elms
Title: President & CEO

[Signature Page to Amendment to Asset Purchase Agreement]